Common Stock

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

> By U.S. High Yield

Bond Fund(1)(2)

Ι

77,223

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address Benefit Street					ssuer Name and Ti e <u>rry Petroleun</u>						(Ch	Relationship of Repo eck all applicable) X Director		to Issuer % Owner
(Last) 9 WEST 57TH S	(First) STREET, SUITI	(Middle) E 4920			Date of Earliest Tran 114/2019	saction	(Mon	th/Day/Year)				Officer (give til below)		ner (specify ow)
(Street) NEW YORK (City)	NY (State)	10019 (Zip)		4. If	Amendment, Date	of Origi	inal Fi	led (Month/Day	//Year)		Line	Form filed by	oup Filing (Chec One Reporting F More than One F	Person
		Table I - N	lon-Deriva	tive	Securities Ac	quire	d, D	isposed of	, or Be	enefic	cial	ly Owned		
1. Title of Security			2. Transaction Date (Month/Day/Y	n	2A. Deemed Execution Date, if any (Month/Day/Year)	3.	ction	4. Securities A	Acquired D) (Instr.	(A) or		5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
						Code	v	Amount	(A) or (D)	Price	•	Transaction(s) (Instr. 3 and 4)		
Common Stock			11/14/20:	19		S		1,100,000	D	\$11	1.3	900,000	I	By Benefit Street Credit Alpha Master Fund Ltd. ⁽¹⁾
Common Stock												3,193,538	I	By Providence Debt Fund III L.P. ⁽¹⁾⁽²⁾
Common Stock												1,700,678	I	By BSP Berry DF3 3 LLC ⁽¹⁾⁽²⁾
Common Stock												444,302	I	By SEI Institutional Investments Trust - High Yield Bond Fund ⁽¹⁾⁽²⁾
Common Stock												330,509	I	By SEI Institutional Managed Trust - High Yield Bond Fund ⁽¹⁾⁽²⁾
Common Stock												167,757	I	By SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund ⁽¹⁾⁽²⁾

1. Title of Security (Instr. 3)		Date	2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transa Code (8)	ction Instr.	4. Securities Disposed Of 5)	Acquire (D) (Inst	d (A) or r. 3, 4 and	Securitie Beneficia Owned F	5. Amount of Securities Beneficially Owned Following Reported		rect I lirect I 4) (7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	v	Amount	(A) or (D)	Price	Transact (Instr. 3 a	ion(s)			msu. 4 <i>j</i>
Common	Stock												1,84	6,227	I		By BSP Berry Special Situations 3 LLC ⁽¹⁾⁽²⁾
Common	Stock												1,97	4,368	I]	By BSP Berry SEI 2 LLC ⁽¹⁾⁽²⁾
Common	Stock												1,04	4,435	I]]]]	By fund-of- one managed by BSP on behalf of institutional client ⁽¹⁾⁽²⁾
Common	Stock												1,01	9,301	I		By BSP Special Situations Master A L.P. ⁽¹⁾⁽²⁾
		Та	ble II - Deriva (e.g., p							oosed of, convertib							
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Dat Expira		cisable and Oate	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici. Owned Followin Reporter Transact (Instr. 4)	re Owners es Form: ally Direct (i) or Indiring (i) (Institution(s)		Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount or Number of Shares					

	ss of Reporting Perso		
Benefit Stree	t Partners LLC		
,			
(Last)	(First)	(Middle)	
9 WEST 57TH S	STREET, SUITE	1920	
(Street)			
NEW YORK	NY	10019	
(City)	(State)	(Zip)	
		(Zip)	
,		÷	
1. Name and Addres	ss of Reporting Perso	÷	
,	ss of Reporting Perso	÷	
1. Name and Addres	ss of Reporting Perso	÷	
1. Name and Addres	ss of Reporting Perso	÷	
1. Name and Address Gahan Thoma (Last)	ss of Reporting Perso	n* (Middle)	
1. Name and Addres Gahan Thom. (Last) 9 WEST 57TH 5	ss of Reporting Perso	n* (Middle)	
1. Name and Address Gahan Thom. (Last) 9 WEST 57TH S	ss of Reporting Personals (First) STREET, SUITE 4	(Middle)	
1. Name and Addres Gahan Thom. (Last) 9 WEST 57TH 5	ss of Reporting Personals (First) STREET, SUITE 4	n* (Middle)	

Explanation of Responses:

^{1.} The reported shares are held in the respective quantities indicated by Benefit Street Credit Alpha Master Fund Ltd., Providence Debt Fund III L.P., BSP Berry DF3 3 LLC, SEI Institutional Investments Trust - High Yield Bond Fund, SEI Global Master Fund plc - The High Yield Fixed Income Fund, U.S. High Yield Bond Fund, BSP Berry Special Situations 3 LLC, BSP Berry SEI 2 LLC, a fund-of-one managed by Benefit Street Partners L.L.C. ("BSP") on behalf of an institutional client, and BSP Special Situations Master A L.P. (collectively, the "BSP Funds"). BSP serves as the investment adviser to each of the BSP Funds. Mr. Gahan controls BSP through his indirect ownership of membership interests of BSP and as Chief Executive Officer of BSP's sole managing member (continued in footnote 2).

^{2. (}continued from footnote 1) As a result, each of BSP and Mr. Gahan may be deemed to beneficially own the securities held by each of the BSP Funds. Each reporting person disclaims beneficial ownership of these securities, except to the extent of its or his pecuniary interest therein, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the securities for purposes of Section 16 or for any other purpose. Pursuant to a stockholders agreement between Berry Petroleum Corporation (the "Issuer") and certain holders party thereto, BSP has the right to designate a director to the Issuer's board of directors. Brent S. Buckley currently serves as BSP's designee.

<u>Authorized Signatory, Benefit</u> <u>Street Partners L.L.C.</u>

<u>/s/ Thomas J. Gahan</u> <u>11/18/2019</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.